

St. Aloysius Gift Acceptance Policy

St. Aloysius solicits and accepts gifts that are consistent with its mission.

Donations will generally be accepted from individuals, partnerships, corporations, foundations, government agencies, or other entities, without limitations.

In the course of its regular fundraising activities, St. Aloysius will accept donations of money, real property, personal property, stock, and in-kind services.

Gifts Generally Accepted Without Review:

Cash. Cash gifts are acceptable in any form, including by check, money order, credit card, or on-line. Donors wishing to make a gift by credit card must provide the card type (e.g., Visa, MasterCard, American Express), card number, expiration date, and name of the card holder as it appears on the credit card.

Marketable Securities. Marketable securities may be transferred electronically to an account maintained at one or more brokerage firms or delivered physically with the transferor's endorsement or signed stock power (with appropriate signature guarantees) attached. All marketable securities will be sold promptly upon receipt unless otherwise directed by St. Aloysius' Finance Committee. In some cases marketable securities may be restricted, for example, by applicable securities laws or the terms of the proposed gift; in such instances the decision whether to accept the restricted securities shall be made by the Executive Committee.

Bequests and Beneficiary Designations under Revocable Trusts, Life Insurance Policies, Commercial Annuities and Retirement Plans. Donors are encouraged to make bequests to St. Aloysius Orphanage under their wills, and to name St. Aloysius Orphanage as the beneficiary under trusts, life insurance policies, commercial annuities and retirement plans.

Charitable Remainder Trusts. St. Aloysius Orphanage will accept designation as a remainder beneficiary of charitable remainder trusts.

Charitable Lead Trusts. St. Aloysius Orphanage will accept designation as an income beneficiary of charitable lead trusts.

Certain types of gifts must be reviewed prior to acceptance due to the special liabilities they may pose for St. Aloysius. Examples of gifts which will be subject to review include gifts of real property, gifts of personal property, and gifts of securities. These gifts will first be reviewed by the St. Aloysius Finance Committee.

Used clothing and toys will not be accepted.